

(Sample Bank Comfort Letter)

(On Bank's Letterhead)

Format of Comfort Letter

Date: \_\_\_\_\_

TO: \_\_\_\_\_

We \_\_\_\_\_ Bank, confirm with full bank responsibility and guarantees, that we are ready to establish Irrevocable unconditional by SWIFT for a Bank Guarantee (or other instruments) to be issued as per the Memorandum of Agreement and/or Letter of Intent.

Please notify the bank coordinates of the nominated accounts of the Issuer/Provider to enable us to establish the above-mentioned Irrevocable unconditional by SWIFT.

Sincerely,

\_\_\_\_\_  
By: Bank Officer  
(Print Name / Title)

\_\_\_\_\_  
By: Bank Officer  
(Print Name / Title)